



ASSOCIATION
**EDELWEISS
PARADISE**

PROSPECTUS

ASSOCIATION EDELWEISS PARADISE - TELE-CHÂTEAU-D'OEX SA
REHABILITATION OF THE DOMAINE DE LA BRAYE

FINANCIAL SUPPORT PROGRAMME

After two years marked by the pandemic, the project to rehabilitate the Braye estate is entering its implementation phase. The priority is now to raise the funding. The aim is to cover a budget of approximately 7.6 million francs, which will make the following possible:

- To create the various facilities for sports, leisure, cultural and educational activities,
- Renovate the Braye restaurant,
- Rehabilitate the ski lift facilities.

The project is presented in detail in the brochure "VISION LA BRAYE 2050" (<https://www.edelweissparadise.ch>).

The planned financing will combine private and public funding. The target sum to be raised from private contributions is **CHF 2 million**.

On 15 September 2022, the Municipal Council of Château-d'Oex voted an investment grant of CHF 750,000.00 to Edelweiss Paradise, on the condition that the investment budget be met in its entirety. This essential support paves the way for regional, cantonal and federal public grants and loans of around CHF 5,600,000.

Financial contributions, which are pledged on the attached form, may be made in the form of subscriptions for shares or participation certificates in the capital of Télé-Château-d'Oex SA (abbreviated to TCO). It is also possible to participate in the project through donations/sponsorship to the Edelweiss Paradise association. To do so, please contact the Committee.

Subscription of shares or participation certificates in TCO Ltd

It is planned to increase the share capital of TCO Ltd and to create a participation capital.

TCO Ltd currently has a share capital of CHF 200,000, divided into 200 registered shares of CHF 1,000 each, all held by the Edelweiss Paradise association. To ensure the coherence of the new development project for the Braye site implies that the Edelweiss Paradise association remain the majority shareholder of TCO Ltd. To this end, the articles of association will be modified: the voting right in the general assembly will be proportional to the number of shares held and not to their nominal value. The current capital will be converted into 2,000 shares of CHF 100.

The capital increase will involve the subscription of a maximum of 1,950 registered shares of CHF 1,000. The capital will be supplemented by participation certificates with a nominal value of

CHF 500. The participation certificate differs from the share in that it does not confer voting rights. Subscriptions will be made at par. Holders of shares with a nominal value of CHF 1,000 will be entitled to collectively nominate one director in TCO Ltd.

In accordance with legal requirements, a formal subscription form will be sent to the authors of subscription promises when the capital increase becomes effective, once the full investment budget is covered.

Conditions of support

Pledges of donations and subscriptions made using the attached form are tacitly accepted by the Edelweiss Paradise association upon, unless they are expressly rejected for legal reasons. They are binding on their authors towards the Edelweiss Paradise Association. Télé-Château-d'Oex SA is entitled to demand the fulfilment of the capital subscription pledges. The authors of pledges and subscriptions shall cease to be bound if the execution of their pledges has not been requested by 31 December 2026.

This prospectus contains the terms of the pledges and subscriptions.

Château- d'Oex, 16 may 2024

For the Edelweiss Paradise association

Jean-David DUC, President

Christophe CHABLOZ, Treasurer

For any further information or explanation, please contact the President Jean-David DUC, or the Treasurer Christophe CHABLOZ

Mail : jean-david.duc@edelweissparadise.ch or christophe.chabloz@edelweissparadise.ch

**EDELWEISS PARADISE ASSOCIATION
PLEDGE OF CONTRIBUTION**

PROMISE TO SUBSCRIBE TO THE CAPITAL OF TELE-CHÂTEAU-D'OEX SA

The undersigned

NAME	FIRST NAME	or	COMPANY NAME
------	------------	-----------	--------------

ADDRESS

Email address:

telephone:

- Promises to subscribe to the number of _____ registered shares of Télé-Château-d'Oex SA, with a nominal value of CHF 1,000, at par,
- Accepts a proportional reduction of the number of shares he/she promises to subscribe and the transformation of the excess number into a subscription of participation certificates in case the total number of promises to subscribe exceeds 1950 shares,
- Promises to subscribe to the number of _____ participation certificates of Télé-Château-d'Oex SA with a nominal value of CHF 500 at par,
- Undertakes to send the formal subscription form for the capital increase of Télé-Château-d'Oex SA to the Edelweiss Paradise association as soon as it is sent to it and to pay the subscribed capital,

- Declares that they has read the information and conditions contained in the prospectus.

Date:

Signature:

Pledges to be returned to **EDELWEISS PARADISE ASSOCIATION,
p.a. Francine MORIER
Chemin de la Mosse 15
CH- 1660 Château-d'Oex**